

Company A

SAMPLE COVER LETTER for permittee filing assessment

January 1, 2007

Coal and Mineral Development
7th Floor, North Petroleum Plaza
9945 – 108 Street
Edmonton, Alberta
T5K 2G6

Dear Sirs:

Re: Metallic and Industrial Mineral Permit Nos. 9304010001 to 9304010011

Attached are the required copies of the assessment work report titled ***Drowned Horse Project***.

We have expended the required amount to maintain all permits, although we are amending and cancelling some lands.

If you require any further information, please contact me at (xxx) xxx-xxxx, e-mail: _____.

Yours Sincerely,

Sam Smith, (P. Geol., P. Eng., Prospector)
Company A

Enclosures:

THIS LETTER IS A SAMPLE; IT IS INTENDED TO BE USED AS A GUIDE IN THE COMPILATION OF YOUR WORK ASSESSMENT REPORT.

Company B

SAMPLE COVER LETTER FOR MINERAL ASSESSMENT APPOINTEE

January 1, 2007

Coal and Mineral Development
7th Floor, North Petroleum Plaza
9945 – 108 Street
Edmonton, Alberta
T5K 2G6

Dear Sirs:

Re: Metallic and Industrial Mineral Permit Nos. 9304010001 to 9304010011

Attached are the required copies of the assessment work report titled **Drowned Horse Project**, filed on behalf of *Company A*.

I have been retained by *Company A* to act as mineral assessment appointee in submitting this Assessment Report.

We have expended the required amount to maintain all permits, although we are amending and cancelling some lands.

If you require any further information, please contact me at (xxx) xxx-xxxx, e-mail: _____.

Yours Sincerely,

Joe Author, (P. Geol., P. Eng., Prospector)
Company B

Enclosures:

THIS LETTER IS A SAMPLE; IT IS INTENDED TO BE USED AS A GUIDE IN THE COMPILATION OF YOUR WORK ASSESSMENT REPORT.